# **Course Outline**

## Module 1: Introduction to Reporting Services

This module introduces Microsoft SQL Server Reporting Services, its components, and the tools used to work with it.

#### Lessons

- Introduction to reporting services
- Reporting services components
- Reporting services tools

### Lab: Exploring reporting services

- Exploring reports
- Reporting services configuration

After completing this module, students will be able to:

- Give a context for Reporting Services.
- Describe the components of Reporting Services.
- Explain Reporting Services tools.

### Module 2: Reporting Services Data Sources

Almost every report that you publish by using SQL Server Reporting Services (SSRS) wants to be built using one or more source systems. This lesson explains how to configure SSRS to work with data sources.

### Lessons

- Data sources
- Connection strings

datasets

## Lab: Configuring data access with report builder

• Configuring data access with report builder

# Lab: Configuring data access with report designer

• Configuring data access with report designer

After completing this module, you want to be able to:

- Describe data sources.
- Work with connection strings.
- Describe dataset.

# **Module 3: Creating Paginated Reports**

Now that you have learned about BI and data modeling, you will learn how to create reports. This module shows you how to create different types of reports in both applications, in addition to using the Report Wizard.

## Lessons

- Creating a report with the report wizard
- Creating a report
- Publishing a report

## Lab: Creating reports

- Use the report wizard report designer
- Use the report wizard report builder
- Creating and publishing a report report designer
- Creating and publishing a report report builder

After completing this module, you want to be able to:

- Create a report with the report wizard.
- Create a report using report builder or report designer.
- Publish a report to reporting services.

# Module 4:

# Working with Reporting Services Data

It is common for business requirements to change regarding the information they need and want. On viewing a detailed report, senior management might ask for higher level, summarized, or filtered versions of the same report. Report Builder and Report Designer support scenarios using filtering, sorting, drilldowns, grouping and the parameterizing of reports. In this module, you will see how to use filters and parameters to make reports more dynamic and useful to business users.

### Lessons

- Data filters
- Report parameters
- Implementing report filters and parameters

## Lab: Create a parameterized report

- Using parameters in report designer
- Using parameters in report builder
- After completing this module, students will be able to:
  - Filter data in reports
  - Use parameters in reports

## Module 5:

## **Visualizing Data with Report Services**

As the amount of data continues to grow. You use data visualization to make data easier to understand, and faster to interpret. Data visualizations highlight comparisons, show trends, and convey scale much faster than a table of numbers could. The detail is important, but visualizations are a highly effective way of meaning and insights quickly and accurately.

## Lessons

- Formatting data
- Images and charts
- Databars, sparklines, indicators, gauges, and maps

# Lab: Manage formatting

- Report designer
- Report builder

After completing this module, you want to be able to:

- Format data in reports.
- Use images and charts in your reports.
- Use databars, sparklines, and indicators in reports.
- Explain what a KPI is and how it's used.

## Module 6:

## Summarizing Report Data

As the amount of data we need to deal with increases, so does the requirement to manage data by grouping and summarizing. In this module, you will learn how to create group structures, summarize data, and provide interactivity in your reports, so that users see the level of detail or summary that they need.

### Lessons

- Sorting and grouping
- Report sub-reports
- Drill down and drill through

## Lab: Summarizing report data

- Sorting and grouping in report builder
- Sorting and grouping in report designer

After completing this module, students will be able to:

- Group and sort data in reports.
- Create report sub-sections.
- Use drill down and drill through.

### Module 7:

## **Sharing Reporting Services Reports**

When you have a reporting service report, users can view the report interactively. In some situations, it can be used to improve performance through caching and snapshots, or to deliver reports to users-by using e-mail or other mechanisms. To run reports automatically, you need to understand how Reporting Services manages scheduling. This module covers report scheduling, caching and the report life cycle, and automatic subscription and delivery of reports.

## Lessons

- schedules
- Report caching, snapshots, and comments
- Report subscription and delivery

## Lab: Sharing reporting services reports

- Create a shared schedule
- Configure caching
- Subscribe to a report

After completing this module, students will be able to:

- Explain schedules.
- Describe report caching, report snapshots, and report comments.
- Configure report subscriptions.

## Module 8:

## Administering Reporting Services

System administrators take responsibility for the configuration and day-to-day operations of IT systems. In SQL Server Reporting Services (SSRS), the administrative tasks include the web portal and web service, ensuring the access to sensitive reports is carefully controlled. Administrators monitor and optimize performance.

### Lessons

- Administering reporting services
- Reporting services configuration
- Reporting services performance

## Lab: Administering reporting services

- Authorize access to reports
- Web portal branding

After completing this module, students will be able to:

• Secure access to reports by using authentication, permissions, and SSL encryption.

- Use report services configuration manager to reconfigure SSRS servers.
- Monitor and optimize the performance of SSR on a given set of server hardware.

# Module 9:

# **Extending and Integrating Reporting Services**

Although Reporting Services is a powerful tool, its built-in capabilities might not always meet your needs. This module covers the methods for extending the functionality of Reporting Services with expressions and custom code. So you want to learn about the methods for working with reporting services programmatically, and integrating reporting services into other applications.

## Lessons

- Expressions and embedded code
- Extending reporting services
- Integrating reporting services

# Lab: Extending and integrating reporting services

- Custom code report designer
- Custom code report builder
- URL access

After completing this module, students will be able to:

- Work with expressions and embedded code.
- Extend reporting services functionality with external assemblies.
- Integrate reporting services with other software.

### Module 10:

### **Introduction to Mobile Reports**

This module introduces the design and publication of reports that are intended for use on mobile devices, such as smartphones and tablets. Microsoft SQL Server Reporting Services (SSRS) includes support for mobile reports, although the tools are often used for the purposes of the paginated reports discussed in the earlier modules of this course.

#### Lessons

- Overview of mobile reports
- Preparing data for mobile reports
- Mobile report publisher

### Lab: Introduction to mobile reports

- Format data for a mobile report
- Create a mobile report
- Create KPIs

After completing this module, students will be able to:

- Describe considerations for mobile reports.
- Prepare data for publication in mobile reports.
- Use SQL Server mobile report publisher to create mobile reports.

### Modules 11:

### **Developing Mobile Reports**

In this module, you can learn about the types that you can. So, you want to learn about working with dataset parameters, and how to add drill through actions to your reports.

## Lessons

- Designing and publishing mobile reports
- Drill through into mobile reports

# Lab: Developing mobile reports

- Add a dataset with parameters
- Design a mobile report
- Publish a mobile report
- Add a drill through to a custom URL

After completing this module, students will be able to:

- Describe how to design and publish mobile reports.
- Explain how to drill through from mobile reports.