Primavera Unifier: Administration Rel 17

Navigation

- Exploring Landing Pages and Navigation Tabs
- Describing Modes

Company Relationship Management

- Defining Concepts of Company Relationships
- Prerequisites for Partner Companies
- Adding/Removing Partner Companies

Company User Administration

- Methods for Adding Owner and Partner Company Users

Company Group Administration

- Creating/Maintaining Groups
- Assigning Users to Groups
- Assigning Group Permissions

Company Permission Management

- Permission Categories and Levels
- Permission Sets

Business Process Configuration

- Logs

Shell Manager Configuration

- Shell Types

Shell Templates

- Types of Templates
- Assigning Permissions

Workflow Setup

- Action Items
- Transmittals Setup
- Email Val;idation

Creating a Single Shell Instance

Creating Multiple-Shell Instances

Updating Shells

- Updating Users
- Updating Groups

Configuration Packages

- Design and Development
- Package Checklist
- Error Check